

Relocation and Immigration Assistance for New Staff Procedure

Section 1 - Summary

(1) The purpose of this Procedure is to outline the processes by which Victoria University (the University) supports new appointees with relocation and immigration assistance. This Procedure should be read in conjunction with the Relocation and Immigration Assistance for New Staff Policy.

Section 2 - TEQSA/ASQA/ESOS Alignment

(2) Nil.

Section 3 - Scope

(3) This Procedure applies to new ongoing or fixed term appointments which require relocation from overseas or interstate. It does not apply to Casual, Sessional, Honorary, Adjunct, Visiting and/or Emeritus appointments.

Section 4 - Definitions

- (4) Appointee: Refers to the person recruited either from overseas or interstate relocating to Melbourne to take up a position (as an employee) at the University and meeting the criteria set out in clauses (9) to (11) of the <u>Relocation and Immigration Assistance for New Staff Policy</u>.
- (5) Dependants: Direct dependants include the appointee's child/ren under the age of 21 years; or a student between the ages of 21-24 who is studying full-time at school, college or university. It may also include any other person approved by the University who lives with and who is fully dependant on the appointee.
- (6) <u>Department of Home Affairs</u>: The <u>Department of Home Affairs</u> (HA) is the Australian Government interior ministry with responsibilities for national security, law enforcement, emergency management, border control, immigration, refugees, citizenship, transport security and multicultural affairs.
- (7) Partner: Refers to a partner who is legally married to the appointee or in a de facto relationship. This may include same sex relationships.
- (8) Relocation Expenses

Section 5 - Policy/Regulation

(9) Relocation and Immigration Assistance for New Staff Policy

Section 6 - Procedures

Part A - Summary of Roles and Responsibilities

Role	Responsibility	
Appointee	Ensure compliance with the Relocation and Immigration Assistance for New Staff Policy, this Procedure and all relevant legislation. Provide all evidence of expenditure and supporting documentation in accordance with requirements for reimbursement as outlined in the Policy. Provide all Immigration documentation where necessary. Make claims for reimbursements in a timely manner (or as soon as possible, but within 12 months).	
Manager / Supervisor Hiring Department	Factor all relocation and/or immigration costs associated into the recruitment budget. Seek advice in relation to relocation and managing immigration matters from the People and Culture team where necessary.	
People and Culture	Provide advice where necessary on both Relocation and Immigration matters. Responsible for processing and maintaining central records for all visa and visa related documentation for all appointees of the University.	

Travel Expenses

(10) Generally the University will organise and pay for economy class airfares via the most direct route for the purpose of relocation. Refer to the University's <u>Travel Policy</u> for more details.

Overseas Appointees

- (11) Regardless of the mode of travel appointees may choose, the University will pay the costs up to the equivalent of the most economical combination of one-way airfares for the most reasonable direct route from the home base of the appointee and family (partner and dependant children) to Melbourne.
- (12) The University will also pay for necessary en-route expenses such as airport transfers, stopovers during the flight. Where overnight accommodation is necessary, the most economical accommodation should be organised. Any discretionary en-route expenses such as extended stopovers are at the appointee's own expense.

Domestic Appointees

(13) Travel expenses for domestic appointees and their family (partner and dependant children) will be on the basis of economy air or first class rail fares. If they wish to travel by car, the cost will be reimbursed on a cents per km rate in line with the Australian Tax Office's current rates to a maximum limit equivalent to the economy air. The reimbursement on a cents per kilometre basis of car expenses incurred by a relocating appointee is not exempt from Fringe Benefit Taxation (FBT), however the taxable value can be reduced to nil by the relocating appointee completing and emailing a Relocation Transport Declaration Form to taxcompliance@vu.edu.au.

Removal and Storage Expenses

(14) The appointee is required to obtain at least three quotes from three different removalists for the removal, storage and insurance of personal, household and professional effects. The University will usually accept the lowest quote and pay amounts up to but not exceeding the following figures (in Australian Dollars) towards the total amount on production of original receipts. This amount will include removal, (from previous residence and office to new residence and office), insurance and storage expenses up to a maximum period of four weeks:

For appointees from overseas		
Appointee only	AUD \$8,000 total	
Appointee with Partner	AUD \$14,000 total	
Dependants	AUD \$800 per dependant	
For domestic appointees		
Appointee only	AUD \$4,000 total	
Appointee with Partner	AUD \$6,000 total	
Dependants	AUD \$400 per dependant	

(15) It should be noted that these rates are current at the time of writing this Procedure and related Policy, and will be regularly reviewed to ensure their appropriateness and competitiveness.

Other Relocation Services and Provisions

(16) The University acknowledges that the new appointee may be faced with additional costs during their relocation period and may require some time to settle in. The University therefore may offer the following additional assistance to relocating appointees:

a. Temporary Accommodation

i. The University will reimburse accommodation costs for the appointee and their family of up to \$200 per day, excluding meals and other incidental expenses, for a maximum period of two weeks.

b. Settling-in Allowance

Appointee only	AUD \$400 total
Appointee with Partner	AUD \$500 total
Dependants	AUD \$100 per dependant

- i. The University offers a one-off settling-in allowance to the appointee (whether a domestic or overseas appointee), to assist with incidental expenses incurred because of the relocation.
- ii. The settling-in allowance is paid to the appointee through the University's payroll. It is not an exempt benefit and is thus subject to PAYG Withholding tax.

c. Settling-in period

i. The University provides for paid time off over and above normal leave entitlements (to a maximum of two days) to the appointee within their first two months of employment to assist them in settling into their new location and attend to issues related with their relocation.

d. Other Services

i. The University does not assist directly with other relocation services such as school search, home search and partner career support.

Visa/Immigration Expenses

(17) There are a number of costs associated with applying for a temporary or permanent visa, some of which are paid for by the University (People and Culture or the sponsoring work unit/department), and some costs must be paid for by

the staff member (appointee) themselves. Where there is approval to pay an appointees visa costs the following costs generally apply:

	Visa Costs Paid by the University			
	Costs paid by People and Culture			Costs paid by the Hiring Department
Temporary Skill Shortage Visa - Medium Term (up to four years) (Subclass 482)	Nomination Fee	Visa Lawyer Australia (VLA) Fee	Skilling Australians Fund (SAF Levy)	FBT Costs
	\$330	\$1800 + GST	\$1800 each year of visa e.g. for a four year visa it would cost \$1800 x 4yrs = \$7200	49% of total visa costs paid by the University, if the appointee is based in Australia at the time of applying for the visa.
	Visa Costs Paid by the Appointee			
	Visa Application Fee	Visa Application Fee for Accompanying Family Member (over 18)		Visa Application Fee for Accompanying Family Member (under 18)
	\$2645	\$2645 each		\$660 each

	Visa Costs Paid by the University College/Work Unit Department			
	Costs paid by People and Culture	Costs paid by the Hiring Depa	d by the Hiring Department	
	Visa Lawyer Australia (VLA) Fee	Skilling Australians Fund (SAF Levy)	FBT Costs	
Permanent Residency Employer Nominated Scheme (Subclass 186)	\$2000 + GST	\$5000 (one off fee)	49% of total of costs paid by the University, if the appointee is based in Australia at the time of applying for a visa.	
	Visa Costs Paid by the Appointee			
	Visa Application Fee	Visa Application Fee for Accompanying Family Member (over 18)	Visa Application Fee for Accompanying Family Member (under 18)	
	\$4045	\$2025 each	\$1010 each	

	Other Temporary Visa Costs		
	Costs paid by People and Culture	Costs paid by the Hiring Department	Costs paid by the Appointee
Temporary Work (Short Stay Specialist) Visa (Subclass 408)	Visa Lawyer Australia (VLA) Fee	FBT Costs	Application Fee
	\$800 + GST	49% of total costs paid by the University, if the appointee is based in Australia at the time of applying for the visa.	\$310 + GST

(18) These visa costs were updated on 15 September 2020, and may be subject to change in line with Home Affairs updates.

Cessation of Employment

- (19) Where the appointee's employment ceases prior to completing three years of employment with the University, they must reimburse the University any expenses paid on their behalf on a pro-rata basis. For example, should they resign after completion of 20 months service, they would need to reimburse 16/36 of the total relocation financial assistance received.
- (20) The amount payable is deemed to be a debt to the University that can be recovered via the University's normal debt collection procedures.
- (21) The authorised Officer, in accordance with the <u>Delegations and Authorisations Policy</u>, may waive all or part of the debt in extraordinary circumstances.

Status and Details

Status	Current
Effective Date	16th December 2020
Review Date	16th December 2026
Approval Authority	Vice-Chancellor
Approval Date	16th December 2020
Expiry Date	Not Applicable
Accountable Officer	Lisa Line Deputy Vice-Chancellor Enterprise and Digital Lisa.Line@vu.edu.au
Responsible Officer	Simone Wright Chief Human Resources Officer +61 3 9919 5447
Enquiries Contact	Simone Wright Chief Human Resources Officer +61 3 9919 5447

Glossary Terms and Definitions

"Relocation Expenses" - Refers to the personal expenses incurred by an appointee in relocating to Melbourne to take up a position at the University.